

**CONSOLIDATED AND SEPARATE BALANCE SHEET**  
**(unaudited)**  
**as at 30 June 2024**

	CONSOLIDATED		BANK	
	30 June 2024	31 December 2023	30 June 2024	31 December 2023
	MDL'000	MDL'000	MDL'000	MDL'000
<b>ASSETS</b>				
<b>Foreign currency assets</b>				
Cash and short-term placements	13 279 095	19 831 327	13 279 095	19 831 322
Investments in debt securities	81 227 301	74 798 336	81 227 301	74 798 336
Assets in international financial institutions	4 280 823	4 267 146	4 280 823	4 267 146
Monetary gold	98 972	85 533	98 972	85 533
Other assets	2 884	2 874	2 884	2 874
	<b>98 889 075</b>	<b>98 985 216</b>	<b>98 889 075</b>	<b>98 985 211</b>
<b>National currency assets</b>				
Cash and short-term placements	71	30	-	-
Securities issued by the Government of the Republic of Moldova	14 211 342	14 252 043	14 180 243	14 226 117
Loans granted to banks and others	27 267	21 987	27 267	21 987
Investments in subsidiaries	-	-	24 000	24 000
Property and equipment	71 704	75 949	71 060	75 065
Intangible assets	40 681	38 894	40 637	38 846
Deferred tax assets	15	15	-	-
Other assets	11 026	12 423	10 629	12 111
	<b>14 362 106</b>	<b>14 401 341</b>	<b>14 353 836</b>	<b>14 398 126</b>
<b>TOTAL ASSETS</b>	<b>113 251 181</b>	<b>113 386 557</b>	<b>113 242 911</b>	<b>113 383 337</b>
<b>LIABILITIES</b>				
<b>Foreign currency liabilities</b>				
Deposits from the Government of the Republic of Moldova	1 015 468	1 273 531	1 015 468	1 273 531
Deposits from banks	16 746 115	17 667 546	16 746 115	17 667 546
Due to international financial institutions	4 982 010	5 063 104	4 982 010	5 063 104
Other liabilities	274 548	287 367	273 622	286 224
	<b>23 018 141</b>	<b>24 291 548</b>	<b>23 017 215</b>	<b>24 290 405</b>
<b>National currency liabilities</b>				
National currency issued into circulation	43 746 029	42 090 746	43 746 029	42 090 746
Deposits from the Government of the Republic of Moldova	9 875 425	9 496 028	9 875 425	9 496 028
Deposits from banks	23 662 344	22 571 500	23 662 344	22 571 500
Deposits from other clients	322 441	313 981	325 117	321 479
Certificates issued by the National Bank of Moldova	6 533 487	11 179 999	6 533 487	11 179 999
Due to international financial institutions	1 544	1 821	1 544	1 821
Other liabilities	49 713	65 386	49 735	64 939
	<b>84 190 983</b>	<b>85 719 461</b>	<b>84 193 681</b>	<b>85 726 512</b>
<b>TOTAL LIABILITIES</b>	<b>107 209 124</b>	<b>110 011 009</b>	<b>107 210 896</b>	<b>110 016 917</b>

	CONSOLIDATED		BANK	
	30 June 2024	31 December 2023	30 June 2024	31 December 2023
	MDL'000	MDL'000	MDL'000	MDL'000
<b>EQUITY AND RESERVES</b>				
Authorized capital	1 124 372	1 124 372	1 124 372	1 124 372
General reserve fund	2 022 626	2 022 626	2 022 626	2 022 626
<b>Total statutory capital</b>	<b>3 146 998</b>	<b>3 146 998</b>	<b>3 146 998</b>	<b>3 146 998</b>
Reserve of unrealized gains from revaluation of investment securities	178 427	178 427	178 427	178 427
Reserve of unrealized gains from revaluation of precious metals	39 970	39 970	39 970	39 970
Other reserves	(233 252)	9 610	(241 837)	1 025
	<b>(14 855)</b>	<b>228 007</b>	<b>(23 440)</b>	<b>219 422</b>
<b>Equity and reserves attributable to the Bank</b>	<b>3 132 143</b>	<b>3 375 005</b>	<b>3 123 558</b>	<b>3 366 420</b>
Differences from revaluation of currency stocks	1 451 853	-	1 451 853	-
Differences from revaluation of precious metals	13 438	-	13 438	-
Profit available for distribution attributable to the Bank	1 444 065	-	1 443 166	-
- from Bank's activity	1 443 166	-	1 443 166	-
- from subsidiary's activity	899	-	-	-
Non-controlling interests	558	543	-	-
<b>TOTAL EQUITY AND RESERVES</b>	<b>6 042 057</b>	<b>3 375 548</b>	<b>6 032 015</b>	<b>3 366 420</b>
<b>TOTAL LIABILITIES, CAPITAL AND RESERVES, INCLUDING REVALUATION DIFFERENCES, PROFIT AVAILABLE FOR DISTRIBUTION*</b>	<b>113 251 181</b>	<b>113 386 557</b>	<b>113 242 911</b>	<b>113 383 337</b>

*\*According to art. 20 of the Law on the National Bank of Moldova no. 548/1995, profit available for distribution is determined and recorded at the end of the financial year, therefore profit available for distribution in interim financial statements is provided for information purposes only.*